

## Annual Information Update for Conversus Capital, L.P.

Date: 31 March 2011

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This AIU refers to the information that has been published by Conversus Capital, L.P. (“Conversus”) or made available to the public since the publication of its annual financial report on 31 March 2010 under any applicable securities legislation.

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The following documents have been published or made available to the public as specified above.

Date of Publication      Type of Information

<i>Financial Information</i>	
29 April 2010	Interim Financial Report for the Quarter Ended 31 March 2010
26 July 2010	Interim Financial Report for the Six Months and Quarter Ended 30 June 2010
25 October 2010	Interim Financial Report for the Nine Months and Quarter Ended 30 September 2010
31 March 2011	Annual Financial Report for the Twelve Months Ended 31 December 2010
<i>Press Releases</i>	
29 April 2010	Conversus Capital Releases Financial Results for the Quarter Ended 31 March 2010
10 May 2010	Conversus Capital Releases 30 April 2010 Estimated Net Asset Value
10 June 2010	Conversus Capital Releases 31 May 2010 Estimated Net Asset Value
07 July 2010	Conversus Capital Announces Engagement of AEK as Liquidity Provider
12 July 2010	Conversus Capital to Announce its Financial Results for the Six Months and Quarter Ended 30 June 2010
26 July 2010	Conversus Capital Releases Financial Results for the Six Months and Quarter Ended 30 June 2010
09 August 2010	Conversus Capital Announces Plan to Resume Unit Repurchases
10 August 2010	Conversus Capital Releases 31 July 2010 Estimated Net Asset Value
13 August 2010	Conversus Capital Announces Block Repurchase of Units
10 September 2010	Conversus Capital Releases 31 August 2010 Estimated Net Asset Value
14 September 2010	Conversus Capital Announces Addition of Kathryn Matthews to Board of Directors

11 October 2010	Conversus Capital to Announce its Financial Results for the Nine Months and Quarter Ended 30 September 2010
25 October 2010	Conversus Capital Releases Financial Results for the Nine Months and Quarter Ended 30 September 2010
10 November 2010	Conversus Capital Releases 31 October 2010 Estimated Net Asset Value
10 December 2010	Conversus Capital Releases 30 November 2010 Estimated Net Asset Value
10 January 2011	Conversus Capital Releases 31 December 2010 Estimated Net Asset Value
19 January 2011	Conversus Capital Announces Strategic Actions
10 February 2011	Conversus Capital Releases 31 January 2011 Estimated Net Asset Value
23 February 2011	Conversus Capital Announces Results of Tender Offer and Resumes Repurchases under Liquidity Enhancement Agreement
10 March 2011	Conversus Capital Releases 28 February 2011 Estimated Net Asset Value
18 March 2011	Conversus Capital to Announce its Financial Results for the Twelve Months Ended 31 December 2010 and to Hold its Annual Unit Holder Meeting
31 March 2011	Conversus Capital Releases Financial Results for the Year Ended 31 December 2010

Copies of Financial Information and Press Releases can be downloaded from Conversus' website ([www.conversus.com](http://www.conversus.com)).

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