

## **Conversus Capital, L.P. to Announce its Financial Results for the Twelve Months Ended 31 December 2010 and to Hold its Annual Unit Holder Meeting**

*Not for release, publication or distribution outside of the Netherlands*

**GUERNSEY, CHANNEL ISLANDS, 18 March 2011** – Conversus Capital, L.P. (Euronext Amsterdam: CCAP) (“Conversus”) will report its financial results and file an Annual Financial Report for the twelve months ended 31 December 2010, on Thursday, 31 March 2011. The financial results and the Annual Financial Report will be issued following the close of trading on Euronext Amsterdam and will be posted on the Conversus website at [www.conversus.com](http://www.conversus.com).

Conversus will discuss its financial results on a teleconference on Thursday, 31 March 2011 at 6:00 p.m. CEST (Amsterdam) / 5:00 p.m. BST (Guernsey/London) / 12:00 p.m. EDT (New York City). The call can be accessed by dialing 020.794.8484 (within the Netherlands) and +31.20.794.8484 (outside the Netherlands). Please call approximately 15 minutes prior to the teleconference time.

An investor presentation will be available in advance of the call and can be accessed via the Investor Relations portion of Conversus’ website under the heading “Events & Webcasts.” A webcast (listen only) of the teleconference will be available on Conversus’ website for two weeks following the conference call.

### **Annual Unit Holder Meeting and Registration**

On Thursday, 31 March 2011, Conversus will hold its Annual Unit Holder Meeting at 7:00 p.m. CEST (Amsterdam) / 6:00 p.m. BST (Guernsey/London) / 1:00 p.m. EDT (New York City) at 101 South Tryon Street, Suite 2440, Charlotte, NC 28280, USA.

At the meeting, Mr. Paul Guilbert, Chairman of the Board of Conversus GP, Limited, the general partner of Conversus, Mr. Tim Smith, Chief Financial Officer of Conversus, and Mr. Bob Long, President and CEO of Conversus Asset Management, LLC, will present a report on the financial results of Conversus for the twelve months ended 31 December 2010. The common units of Conversus are non-voting, thus, no matter is being submitted for the vote of the common unit holders

A webcast (listen only) of the Annual Unit Holder Meeting will be available on Conversus’ website for two weeks following the meeting.

All unit holders registered as of the close of business on Friday, 18 March 2011 (the “Record Date”), are entitled to participate. Holders of common units who wish to attend the meeting in person or wish to authorize others to represent them at the meeting should register themselves at The Royal Bank of Scotland N.V. (“RBS”) via the bank or broker where their common units are administered. The intermediaries as defined in the Dutch Giro Act must present an (electronic) statement to RBS no later than 5:00 p.m. CEST (Amsterdam) / 4:00 p.m. BST (Guernsey/London) / 11:00 a.m. EDT (New York City) on Monday, 28 March 2011 identifying the number of common units held by the holder on the Record Date and presented for registration purposes. Upon request, common unit holders may obtain, via their bank or broker, a statement of the number of common units that are registered in their name and are presented for registration purposes. RDU Holders that wish to attend the meeting in person or wish to authorize others to represent them at the meeting should notify BNY Mellon Shareholder Services at +1.212.815.2367 no later than 5:00 p.m. CEST (Amsterdam) / 4:00 p.m. BST (Guernsey/London) / 11:00 a.m. EDT (New York City) on Monday, 28 March 2011.

## **Annual Meeting documents**

The notice and the meeting agenda are available for inspection at the office of Conversus Capital, L.P., c/o Conversus GP, Limited, Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL, Channel Islands, telephone: +44.1481.745.175, facsimile: +44.1481.745.176. The notice and the meeting agenda can also be downloaded on Conversus' website and are available free of charge via RBS, telephone: +31.20.464.3707, email: corporate.actions@rbs.com.

## **About Conversus Capital**

Conversus is a permanent capital vehicle and the largest publicly traded portfolio of third party private equity funds. Conversus' objective is to provide unit holders with immediate exposure to a diversified portfolio of private equity assets, access to best-in-class general partners and consistent NAV returns that outperform the public markets. Conversus Asset Management, LLC ("CAM"), an independent asset manager, implements Conversus' investment policies and carries out the day to day operations of Conversus pursuant to a services agreement. CAM leverages the platforms of Bank of America and Oak Hill Investment Management, its primary owners.

## **Legal Disclaimer**

*These materials are not an offer to sell, or a solicitation of an offer to buy, securities in the United States or elsewhere. Securities may not be sold in the United States absent registration with the U.S. Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. Conversus is not a registered investment company under the U.S. Investment Company Act of 1940, as amended (the "Investment Company Act"), and the resale of Conversus securities in the United States or to U.S. persons other than to qualified purchasers as defined in the Investment Company Act is prohibited. Conversus does not intend to register any offering in the United States or to conduct a public offering of its securities in the United States. Past performance is not necessarily indicative of future results.*

*The common units and related restricted depositary units of Conversus are subject to a number of ownership and transfer restrictions. Information concerning these ownership and transfer restrictions is included in the Investor Relations section of Conversus' website at [www.conversus.com](http://www.conversus.com).*

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