

Conversus Capital, L.P.
(Euronext Amsterdam: CCAP)

NOTICE OF ANNUAL UNITHOLDER MEETING

To be held on

Thursday, May 8, 2008, at 2:00 p.m. EDT (New York) at
101 South Tryon Street, Suite 2440, Charlotte, NC 28280, USA

At the meeting, Mr. Tim Smith, Chief Financial Officer of Conversus GP, Limited, and Mr. Bob Long, President and CEO of Conversus Asset Management, LLC, will present a report on the investment activities of Conversus for 2007. The common units of Conversus are non-voting.

Registration

All unitholders registered as of the close of business on Thursday, April 17, 2008 (the “Record Date”), are entitled to participate. Holders of common units who wish to attend the meeting in person or wish to authorize others to represent them at the meeting should register themselves at ABN AMRO Bank N.V. via the bank or broker where their common units are administered. The admitted institutions of Euroclear Nederland must, no later than 5:00 p.m. CEST on May 1, 2008, present an electronic statement to ABN AMRO Bank N.V., The Netherlands, identifying the number of common units held by the holder on the Record Date and presented for registration purposes. Upon request, common unitholders may obtain, via their bank or broker, a statement of the number of common units that are registered in their name and are presented for registration purposes.

Meeting Documents

The meeting agenda is available for inspection at the office of Conversus Capital, L.P., c/o Conversus GP, Limited, Trafalgar Court, Les Banques, St. Peter Port, Guernsey GY1 3QL, Channel Islands, telephone: +44.1481.745175, facsimile: +44.1481.745176. The meeting agenda can also be downloaded on Conversus’ website (www.conversus.com) and is available free of charge via ABN AMRO Bank N.V., Kemelstede 2, 4817 ST Breda, The Netherlands, telephone: tel.:+31(0) 76 5799455 (email:ServiceDesk.beleggen@nl.abnamro.com).

For additional information, please call Andrew Greenebaum or Anne Rakunas at Integrated Corporate Relations at +1-310-954-1100, or visit the Company’s website at www.conversus.com.